

APRIL 2024



ACQUISITION OPPORTUNITY

Regional Construction Contractor — Pending the appointment of Joint Administrators

An Opportunity to Acquire the Business and Assets of an Award Winning Long Established Construction Company

OPPORTUNITY

- Multi-disciplinary regional contractor and developer
- Experience In residential, education, health, commercial, care and retirement sectors
- Over 35 years of experience
- This will be a sale out of administration

KEY HIGHLIGHTS

- Family owned business
- Strong heritage
- Multiple award winning company

EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Indicative offers accompanied with proof of funds are required by 5pm on Thursday 25th April 2024.
- Selective management presentation/discussions on Friday 26th April 2024.
- Best and final offers by 10 am on Tuesday 30th April 2024.
- Completion as soon as possible thereafter

FINANCIAL HISTORY

	Year end 30 Sep 2022 £,000	Year end 30 Sep 2021 £,000	Year end 30 Sep 2020 £,000
Turnover	29,000	41,000	34,000
Gross Profit/ Loss	(200)	2,557	2,168
Net Profit /Loss	(2,268)	361	(164)

FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Kevin McAndrew
E. kevin.mcandrew@eddisons.com

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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