

## ACQUISITION OPPORTUNITY

# Project Consultant Engineers — Pending the Appointment of Joint Administrators

## An Opportunity to Acquire the Business and Assets of a Multi-Sector, Award-Winning Green and Sustainable M&E Consultancy Company

### OPPORTUNITY

- Strong brand with good Industry reputation
- Good level of repeat business and client recommendations
- This will be a sale out of administration

### KEY HIGHLIGHTS

- Expertise in all sectors to include commercial, offices, high end residential, retail, leisure, hotel, education and healthcare
- Highly skilled and experienced engineers across all market sectors using the latest and most advance technology and software
- Emphasis on providing sustainable engineering solutions
- Award winning brand
- This is an ideal opportunity for parties to potentially increase turnover & market presence

### EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Best and final offers with proof of funding are required by midday on Thursday 15 February 2024.
- Completion as soon as possible thereafter

### FINANCIAL HISTORY

	6 months to 31 Jan 2024	Year end 31 Jul 2023	Year end 31 Jul 2022
	£,000	£,000	£,000
Turnover	173	524	469
Gross Profit/ Loss	159	488	449
Net Profit /Loss	14	88	21

### FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

**Kevin McAndrew**  
E. kevin.mcandrew@eddisons.com

### Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.