

# ACQUISITION OPPORTUNITY

## Project Gadget — Pending the appointment of Joint Administrators

### An Opportunity to Acquire the Business and Assets of an Online Wholesaler & Retailer of E-Mobility, Video & Smart Technology Solutions

#### OPPORTUNITY

- Sales predominantly B to B
- Blue chip business customer database
- Strong brand with good online and social media presence
- Trades from short-term rental premises
- This is an ideal opportunity for parties to potentially increase turnover & market presence
- Stockholding circa £400k - wholly owned
- This will be a sale out of administration

#### EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Indicative offers accompanied with proof of funding are required by 5pm on Wednesday 10 January 2024.
- Selective management presentation/discussions on Friday 12 January 2024.
- Best and final offers by 5pm on Monday 15 January 2024.
- Completion as soon as possible thereafter

#### FINANCIAL HISTORY

	Year end 31 Mar 2023 £,000	Year end 31 Mar 2022 £,000	Year end 31 Mar 2021 £,000
Turnover	4,716	4,815	4,210
Gross Profit/ Loss	394	773	819
Net Profit /Loss	(765)	(390)	64

#### FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

**Kevin McAndrew**  
E. kevin.mcandrew@eddisons.com

#### Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.