

ACQUISITION OPPORTUNITY

Project - In Transit – Pending the appointment of Joint Administrators

An Opportunity to Acquire the Business and Assets of a Well-Established International Haulier

OPPORTUNITY

- Leading Logistics Provider
- Domestic and international services
- Blue chip customers
- B2B and B2C parcel services
- Storage units
- Bespoke warehouse management system
- This will be a sale out of Administration

KEY HIGHLIGHTS

- Fleet of articulated and rigid vehicles
- Specialist parcel delivery services
- Palletised freight services
- Overnight delivery services for both business and domestic customers
- Award winning brand
- This is an ideal opportunity for parties to potentially increase turnover & market presence

EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Best and final offers by 5pm Tuesday 16th January 2024.
- Completion as soon as possible thereafter

FINANCIAL HISTORY

	Year end 31 Aug 2023 (Draft) £000's	Year end 31 Aug 2022 £000's	Year end 31 Aug 2021 £000's
Turnover	7,659	7,375	7,732
Gross Profit/ Loss	1,280	729	1,056
Net Profit /Loss	(318)	(170)	185

FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Kevin McAndrew
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Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.