

ACQUISITION OPPORTUNITY

Project Lithographic — Pending the appointment of Joint Administrators

An Opportunity to Acquire the Business and Assets of a Long Established Printing Company

OPPORTUNITY

- Commercial printers
- FSC Certified
- Modern, well maintained plant & machinery
- This will be a sale out of Administration

KEY HIGHLIGHTS

- Long established

EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Indicative offers accompanied with proof of funding are required by 5pm on Friday 08th December 2023
- Best and final offers accompanied with proof of funding are required by 5pm on Tuesday 12th December 2023.
- Completion as soon as possible thereafter

FINANCIAL HISTORY

	Year end 31 May 2022	Year end 31 May 2021	Year end 31 May 2020	Year end 31 May 2019
	£,000	£,000	£,000	£,000
Turnover	1,448	1,160	1,282	1,298
Gross Profit/Loss	349	318	348	425
Operating Profit/Loss	(13)	(1)	105	168

FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

Kevin McAndrew

E: Kevin.McAndrew@Eddisons.com

Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.