

ACQUISITION OPPORTUNITY

Project View

An Opportunity to buy the Business and Assets of an Established Supplier and Installer of Windows, Doors and Conservatories

OPPORTUNITY

- Well established business operating as a supplier and installer of windows, doors and conservatories for the new build residential housing sector
- Blue Chip customer base with ongoing contracts with several national house building companies
- Operating from modern leasehold premises located in the Midlands
- Dual sources of products are used for installation, both systems are well known with the Industry
- Fleet of encumbered and unencumbered vehicles
- Highly skilled pool of fitters and service engineers together with customer care team
- Accredited with CHAS, SMAS, BSG, CQMS and SBD

TIMELINE

- Anticipated timeline for sale - as soon as possible and ideally before end of June 2023

FINANCIAL OVERVIEW

	Yr Ending 31 July 2020 (£'000)	Yr Ending 31 July 2021 (£'000)	11M Period Ending 30 June 2022 (£'000)
Turnover	5,976	6,465	6,538
Cost of Sales	(4,643)	(5,294)	(5,359)
Gross Profit	1,333	1,171	1,179
Overheads	(1,178)	(1,153)	(1,163)
Operating Profit/ (Loss)	155	18	16
Profit (Loss) before Tax	149	15	
Fixed Assets	106	54	Unavailable
Current Assets	1,873	1,946	Unavailable
Current Liabilities	(1,261)	(1,336)	Unavailable
Non-Current Liabilities	(34)	(13)	Unavailable
Net Assets / (Liabilities)	684	651	Unavailable

For Further Information

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquiries should be directed in the first instance to:

David Ross – Case Manager

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Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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