

## ACQUISITION OPPORTUNITY

## Project Breeze

## An Opportunity to Acquire the Business &amp; Assets of a Mechanical and Electrical Building Services Company

## KEY HIGHLIGHTS

- Business operates throughout the UK providing engineering design, maintenance and installation services for builders and developers, the majority of which is carried out in house.
- Number of existing contracts.
- Established for nearly 20 years.
- Assets to include engineers van fleet, IT and Office Equipment.
- 48 full time staff Including site engineers and office staff

## LOCATION

- Midlands based.

## EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further Information is provided.
- This is an accelerated process as the sale will be done via an Administration process. Best and final offers accompanied with proof of funding are required by 12pm Wednesday 17 May 2023 with completion as soon as possible thereafter.

## FINANCIAL OVERVIEW

	2023 £ (YTD JAN- MAR)	2022 £	2021 £
Turnover	2,944,025	17,870,862	14,462,517
Operating Profit/Loss	(474,298)	1,802,131	2,985,126
Net Profit/Loss	(1,071,031)	(459,536)	394,595

## FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquiries should be directed in the first instance to:

**David Ross**

E. david.ross@eddisons.com

## Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

Eddisons is the trading name of Eddisons Commercial Ltd, Registered in England 3280893. Registered office: Toronto Square, Toronto Street, Leeds LS1 2HJ