### **ACQUISITION OPPORTUNITY**



## **Project Clearview**

# An Exciting Opportunity to Acquire one of the UKs Leading Window, Door and House Product Manufacturers

#### **OPPORTUNITY**

- Est. 2008 to provide a one stop shop for the national new build house builders.
- Sealed Glass unit manufacturer
- UPVC Windows and Doors
- Cavity closures and French Doors
- National Service
- Cashflow Issues prompt sale

#### **KEY HIGHLIGHTS**

- Blue Chip Client Base
- Award winning Business
- Full range of Building Products
- National and Regional Customers
- Highly skilled and experienced workforce
- Site based digital Apps to aid workflows.
- Occupies owned manufacturing premises.
- Turnover year to date circa £11M

#### LOCATION

Yorkshire

#### **EXPRESSIONS OF INTEREST**

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are required by 12noon on Friday 14 April 2023 together with proof of funding with completion as soon possible thereafter.

#### FINANCIAL OVERVIEW

| RECENT PROFIT & LOSS        |                          |                           |                           |
|-----------------------------|--------------------------|---------------------------|---------------------------|
| £                           | Year end<br>31-May<br>22 | Year<br>end 31-<br>May 21 | Year<br>end 31-<br>May 20 |
| Turnover                    | 15.444m                  | 14.442m                   | 10.832m                   |
| Gross<br>Profit/Loss        | 4.60m                    | 4.7m                      | 3.346m                    |
| Profit/Loss<br>for the year | (154.5K)                 | 598k                      | 940k                      |

#### FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

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#### Important Notice

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