### March 2023 ACQUISITION OPPORTUNITY

# Eddisons

## **Project Saturn**

# An Opportunity to Acquire the Business and Assets of a manufacturer of Depositing and Filling Machines.

#### LOCATION

East Yorkshire

#### STAFF

• The Company currently employs 53 members of staff including directors.

#### PREMISES

• The Company operates from owned premises, which may be included in the sale if required.

#### **ASSETS**

• The Company has a range of manufacturing plant and machinery, and office equipment.

#### CUSTOMERS

• Offering manufacturing and servicing and parts support to a network of global food manufacturers. Current weighted 3 month pipeline £2.14m.

#### **EXPRESSIONS OF INTEREST**

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are invited with offers to be submitted by 5pm on 30 March 2023
- Completion as soon as possible thereafter

#### **FINANCIAL HISTORY**

	Management accounts 9 month period ended 31 December 2022	Statutory accounts year ended 31 March 2022	Statutory accounts year ended 31 March 2021
	<b>€,000</b>	£,000	£,000
Turnover	2,629	3,328	3,464
Gross Profit	383	765	496
Profit /Loss before t	(204) ax	51	108

#### FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to: Paul Cooper E. paul.cooper@eddisons.com

#### Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our client, accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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