

Project Hygiene

An opportunity to buy the business and assets of an established business specialising in all aspects of Legionella control, water treatment and air hygiene

Opportunity

- An established business with a strong reputation in the air & water hygiene industry built over 25 years of successful trading.
- The company provides air and water services including legionella risk control and compliance, water treatment, pre-commission flushing, commissioning of air & water systems, air quality monitoring, ductwork cleaning and uv-c disinfection services.
- These services are carried out by experienced, well-trained engineers operating from a branded fleet of over 20 vehicles.
- The head office is in the West Midlands and there are satellite offices in Ellesmere Port and an independent subsidiary based in Germany.
- The company has a wide range of clients across the UK and Europe for project work. These include large construction & mechanical engineering companies, facilities management companies and direct to clients including hospitals, councils, factories, offices and hotels and more.
- Anticipated timeline for a sale - as soon as possible and before end of February 2023.

Financial Overview

	Management Accounts Six months ending 30 Sept 2022 (£'000)	Draft Financial Statements Yr Ending 31 Mar 2022 (£'000)	Financial Statements Yr Ending 31 Mar 2021 (£'000)	Financial Statements Yr Ending 31 Mar 2020 (£'000)
Turnover	939	3,014	2,279	2,050
Cost of Sales	(437)	(1,366)	(949)	(970)
Gross Profit	502	1,648	1,330	1,080
Indirect Costs	(493)	(1,618)	(1,220)	(1,155)
Operating Profit / (Loss)	9	30	110	(75)
Fixed Assets	118	85	65	50
Current Assets	1,386	1,217	960	651
Current Liabilities	(1,290)	(1,078)	(797)	(597)
Non-Current Liabilities	(185)	(212)	(218)	(161)
Net Assets / Liabilities	29	12	10	(57)

FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to David Ross

David Ross

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Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission, or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.

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