

## Project Etna

### An Exciting Opportunity to Acquire the Business of a Large Independent Manufacturer of Refractory Products

#### OPPORTUNITY

- Est. March 2018 following a MBO of a manufacturing division.
- Market leading supplier of bespoke refractory shapes to the metal and energy industry
- Worldwide distribution
- Just In Time production
- Skilled workforce
- Automation of manufacturing process planned

#### KEY HIGHLIGHTS

- Blue Chip Client Base
- Full Product Range
- Bespoke products
- Leasehold factory

#### LOCATION

- Yorkshire

#### EXPRESSIONS OF INTEREST

- Interested parties will be required to sign a nondisclosure agreement (NDA) before further information is provided.
- Expressions of interest are required by 12noon on Wednesday 4th January 2023 together with proof of funding with completion as soon possible thereafter.

#### FINANCIAL OVERVIEW

##### RECENT PROFIT & LOSS

£	Year end 31-Mar- 22 (unaudit ed)	Year end 31- Mar-21	Year end 31- Mar-20
Turnover	1.313m	1.078m	1.534m
Gross Profit/Loss	286K	246K	400K
Profit/Loss for the year	(245K)	(163K)	(172K)

#### FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

**Richard Temple**

**E.**

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#### Important Notice

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.