

ACQUISITION OPPORTUNITY**Kompli Holdings Plc & its Subsidiary Kompli Global Limited – Both In Administration****Opportunity to Acquire the Business and Assets of a Financial Regulatory Technology Business****OPPORTUNITY**

- The Group has developed a specialist corporate due diligence solution comprising of unique proprietary products through a combination of augmented intelligence driven technology and human expertise.
- Supported by a global intelligence network of expert report writers spanning 67 countries and 161 regions.

INVESTMENT OVERVIEW

- The Group has invested in excess of £8m over the last four years building two essential products in the fight against Financial Crime:
 - the most advanced global adverse media and information search engine (Kompli-IQ+); and
 - a complete rebuild of the UK's Companies House Data Registry enabling users to quickly identify the propensity of the Corporate or its officers to be involved in Fraud or Financial Crime (Kompli-RiskCheck) which has been integrated into one of the Big Four accounting firm's Risk Platform built for BEIS.

PRODUCT OFFERING

- Kompli-Reveal – Client data run against Kompli database to highlight potential issues/matters requiring further investigation
- Kompli-QED, Kompli-IQ+ and Kompli-RiskCheck – Web based interface allowing clients to carry our PEP and sanction checks
- Kompli-Investigate – Used by investigators to interrogate the Group's database
- Kompli-Monitor – Monitor target entities and confirms any changes
- such as winding up notice, change of director, etc (development in progress)
- Kompli-Reports – Report writing service for enhanced due diligence on a corporate entity and its officers in any jurisdiction
- Kompli-Outsource – Facilitates the onboarding of customers for Kompli clients

FOR FURTHER INFORMATION

Further information is available upon completion and return of a Non-Disclosure Agreement (NDA), which is available on request. Enquires should be directed in the first instance to:

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T. 0113 209 1052**Important Notice**

The information above has been supplied by our Client and should not be relied upon as statements or representations of fact or warranties of any kind. Eddisons, its Directors and employees shall not be responsible for any error, omission or misstatement. Neither we nor our Client accept any responsibility whatsoever in respect of these particulars, which are simply offered as a general indication to parties who may be interested. Any notice of sale does not constitute an offer or contract.